



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

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Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Limited trading was reported for deferred shipments. Offerings were mixed. Demand was light to moderate. Bulk parts and meats trading and demand was slow to fair on this holiday shortened work week. Offerings were short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat, V-type wings and tails, balance slow. Demand was light to moderate. Offerings were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	72	-	-	-	80.25	40	OCT	-	-
CENTRAL REGION 4/	71-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	72	-	-	-	80.25	40	OCT	-	-
CENTRAL REGION	71-72	-	-	-	-	-	-	-	-
WESTERN REGION	72-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 MAY 2006.

The market tone on tom bulk parts was steady to fully steady on full-cut wings, balance mostly steady. Demand light to moderate. Offerings of tom full-cut wings light, balance of tom bulk parts at least adequate. Trading was active on frozen thigh meat for export, balance slow. For domestic: fresh scapula 129, plant grade non-basted 14-16 lb. breasts 165 cents delivered. For export: fresh -20% mechanically separated turkey 24, fresh tom drums 38 cents delivered.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	106.00	5
DRUMSTICKS, TOM	38.00		38.00	40
DRUMSTICKS, TOM--FRESH	38.00		38.00	40
DRUMSTICKS, HEN	34.00		34.00	44
WINGS, FULL-CUT, TOM	25.00		25.00	15
WINGS, FULL-CUT, HEN		T	25.00	20
WINGS, V-TYPE, TOM		R	35.50	80
WINGS, V-TYPE, HEN				
NECKS, TOM	28.00		28.00	58
NECKS, HEN		F	26.00	20
BREASTS, B/S, TOM 3/	173.00		173.00	80
BREASTS, B/S, TOM--FRESH 3/	186.00-195.00		190.50	160
THIGH MEAT		R	71.43	14
THIGH MEAT--FRESH				
BREAST TRIM MEAT		R	122.00	40
SCAPULA MEAT				
TENDERLOINS		R	172.00	5
DESTRAPPED TENDERS		F	176.50	20
DESTRAPPED TENDERS--FRESH		F	188.85	80
WING MEAT WITH SKIN	94.00		94.00	40
MECHANICALLY SEPARATED 4/		F	21.00	20
MECHANICALLY SEPARATED--FRESH 4/	24.00		24.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		T	39.00	108
WINGS FULL-CUT - TOMS		F	27.00	40
WINGS, V-TYPE, TOM	34.00		34.00	104
TAILS	32.00		32.00	40
MECHANICALLY SEPARATED 4/		F	18.00	80
THIGH MEAT - FROZEN	68.00-70.00		69.67	624

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	72-77
FROZEN TURKEYS Y TOMS 14-24#	72-77
FROZEN TURKEYS Y TOMS 24-28#	72-80

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON		CUMULATIVE	
JULY 1 TO JUNE 30	<u>HEAVY WHITE</u>	<u>HEAVY WHITE</u>	<u>ALL BREEDS</u>
2005-2006 05/24/06	17,500	203,310	203,310
2004-2005 05/25/05		No Report Issued.	
2005-2006 05/17/06		No Report Issued.	
2004-2005 05/18/05	18,422	260,495	260,495

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